

MUTHOOT
MERCANTILE

Muthoot Mercantile Limited

(A Unit of Muthoot Ninan Group)

Regd. Office: 'MUTHOOT FLOORS', 1st Floor, North Block, Opp. W&C Hospital,
Thycaud, Thiruvananthapuram-695 014. ☎ 0471-2774800 CIN: U65921KL1997PLC011260
e-mail: info@muthootenterprises.com website: www.muthootenterprises.com

To,

14th February 2024

BSE Limited Exchange Plaza,
Bandra -Kurla Complex
Phiroze Jeejeebhoy Towers
Bandra (E),
Dalai Street, Mumbai -400 001

Srip code: 939098
Company Code: 13220
Company Name: Muthoot Mercantile Limited

Dear Sir/ Madam,

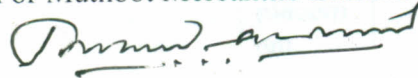
Sub: Intimation pursuant to Regulation 52 (7) & 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 regarding statement disclosing Utilisation of Issue Proceeds and material deviation in the use of issue proceeds of non-convertible securities.

Pursuant to the Regulation 52 (7) & (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we enclose herewith, the statement of Utilisation of Issue Proceeds and statement disclosing material deviation, if any, in the use of issue proceeds of non-convertible securities of the Company for the quarter ended December 31, 2023.

Kindly take the same on records.

Thanking You
Yours faithfully

For Muthoot Mercantile Limited



Mathew Mathaininan
Whole Time Director



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Company Name: Muthoot Mercantile Limited

Dear Sir/ Madam,

Sub: Disclosures required by Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2023

As required by Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

A. statement of utilization of proceeds

Sl No	ISIN	Fund Raising (Public Issue/ Private placement)	Type	Date of allotment of NCD	Amount raised (in crores)	Fund utilized (in crores)	Any deviation (Yes/No)	If any deviation-yes, specify the purpose for which the funds were utilised	Remarks
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01	INE05F407BD2	Public Issue	Secured redeemable, rated non convertible debentures.	21.12.2023	5.64	29.2	No	Not Applicable	Nil
02	INE05F407BA8	Public Issue			8.71		No	Not Applicable	Nil
03	INE05F407BE0	Public Issue			3.53		No	Not Applicable	Nil
04	INE05F407BC4	Public Issue			3.45		No	Not Applicable	Nil
05	INE05F407BF7	Public Issue			2.04		No	Not Applicable	Nil
06	INE05F407B11	Public Issue			1.48		No	Not Applicable	Nil
07	INE05F407BG5	Public Issue			10.47		No	Not Applicable	Nil
08	INE05F407BH3	Public Issue			3.81		No	Not Applicable	Nil
09	INE05F407BB6	Public Issue			11.89		No	Not Applicable	Nil
10	INE05F407BJ9	Public Issue			0.37		No	Not Applicable	Nil
11	INE05F407AZ7	Public Issue			12.51		No	Not Applicable	Nil
12	INE05F407BK7	Public Issue			3.63		No	Not Applicable	Nil
13	INE05F407BR2	Public Issue			5.15		No	Not Applicable	Nil
14	INE05F407BS0	Public Issue			2.36		No	Not Applicable	Nil
15	INE05F407BT8	Public Issue			2.60		No	Not Applicable	Nil
16	INE05F407BN1	Public Issue			2.55		No	Not Applicable	Nil
17	INE05F407BP6	Public Issue			1.16		No	Not Applicable	Nil
18	INE05F407BM3	Public Issue			8.81		No	Not Applicable	Nil
19	INE05F407BO9	Public Issue			2.69		No	Not Applicable	Nil
20	INE05F407BL5	Public Issue			10.31		No	Not Applicable	Nil
21	INE05F407BQ4	Public Issue			10.04		No	Not Applicable	Nil
	Total			104.20					



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B. Statement of deviation variation in use of Issue proceeds:

There is no deviation in the use of issue proceeds of Non convertible Debentures as compared to the objects of the issue as stated in the prospectus at the time of issue. There is no deviation in the amount of funds actually utilized as against what was originally disclosed.

Thanking You
Yours faithfully

For Muthoot Mercantile Limited



Mathew Mathaininan
Whole Time Director





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Srip code: 939098
Company Code: 13220
Company Name: Muthoot Mercantile Limited

Dear Sir/ Madam,

Sub: Disclosure required by Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2023.

As required by Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

Particulars	Remarks
Name of listed entity	Muthoot Mercantile Limited
Mode of fund raising	Public Issue
Type of instrument	Secured, Redeemable, Rated, Non- convertible Debenture
Date of raising funds	21.12.2023
Amount raised	Rs.1,04,20,49,000/-
Report filed for quarter ended	31.12.2023
Is there a deviation/ variation in use of funds raised?	NO
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer documents?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee	Not Applicable
Comments of the auditor, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation.	Not Applicable



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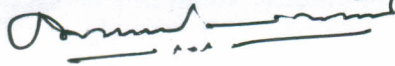
Original Object	Modified Object if any	Original allocation	Modified Allocation, if any	Funds Utilized (Rs. In Crs)	Amount of deviation/variation for the quarter according to applicable object (in Rs.crore and in %)	Remarks if any
Not Applicable	Not Applicable	Nil	Nil	Nil	Nil	Not Applicable

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed

Thanking You
Yours faithfully

For Muthoot Mercantile Limited



Mathew Mathaininan
Whole Time Director

